

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U65921MH1994PTC216496

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

(ii) (a) Name of the company

FINO FINANCE PRIVATE LIMITE

(b) Registered office address

Mindspace Juinagar, 9th Floor, Plot No. Gen 2/1/F, Tower 1
,TTC Industrial Area,MIDC Shirwan e,Juinagar NA
Navi Mumbai
Thane
Maharashtra
400706

(c) *e-mail ID of the company

SE*****CH.COM

(d) *Telephone number with STD code

02*****00

(e) Website

www.finofinance.in

(iii) Date of Incorporation

08/03/1994

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes

☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted ☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	90.56

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	FINO PAYTECH LIMITED	U72900MH2006PLC162656	Holding	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	53,500,000	47,576,807	47,576,807	47,576,807
Total amount of equity shares (in Rupees)	535,000,000	475,768,070	475,768,070	475,768,070

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares				
Number of equity shares	53,500,000	47,576,807	47,576,807	47,576,807

Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	535,000,000	475,768,070	475,768,070	475,768,070

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	0	41,576,807	41576807	415,768,070	415,768,070	
Increase during the year	0	6,000,000	6000000	60,000,000	60,000,000	0
i. Public Issues	0	0	0	0	0	
ii. Rights issue	0	6,000,000	6000000	60,000,000	60,000,000	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0

viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify				0	0	
Not Applicable						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
Not Applicable						
At the end of the year	0	47,576,807	47576807	475,768,070	475,768,070	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify				0	0	
Not Applicable						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
Not Applicable						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media]

☐ Yes ☐ No ☐ Not Applicable

Separate sheet attached for details of transfers

☐ Yes ☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting			
Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

22,647,159.38

(ii) Net worth of the Company

53,580,420.38

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	1	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	47,576,806	100	0	
10.	Others	0	0	0	
	Total	47,576,807	100	0	0

Total number of shareholders (promoters)

2

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	

	Total	0	0	0	0
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Total number of shareholders (other than promoters)

0

**Total number of shareholders (Promoters+Public/
Other than promoters)**

2

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	2	2
Members (other than promoters)	0	0
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	0	1	1	1	0	0
(i) Non-Independent	0	0	1	0	0	0
(ii) Independent	0	1	0	1	0	0
C. Nominee Directors representing	0	1	0	1	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	1	0	1	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	0	2	1	2	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

4

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Ashok Kasaragod Kini	00812946	Director	0	
Amit Kumar Jain	08353693	Whole-time director	1	
Srividya Venkataramar	09548415	Nominee director	0	
Suraj Gujja	AQYPG9111A	Company Secretary	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Rakesh Kripashankar	ACCPT2035J	CFO	20/05/2023	Cessation
Suraj Gujja	AQYPG9111A	Company Secretary	29/06/2023	Appointment
Amit Kumar Jain	08353693	Additional director	21/06/2023	Appointment
Amit Kumar Jain	08353693	Whole-time director	26/09/2023	Change in designation

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	26/09/2023	2	2	100

B. BOARD MEETINGS

*Number of meetings held

4

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	25/04/2023	3	2	66.67
2	28/06/2023	3	3	100

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
3	26/10/2023	3	3	100
4	11/12/2023	3	3	100

C. COMMITTEE MEETINGS

Number of meetings held

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	28/06/2023	3	3	100
2	Audit Committee	11/12/2023	3	3	100
3	Nomination and Remuneration Committee	28/06/2023	3	3	100
4	IT Strategy Committee	28/06/2023	3	3	100
5	IT Strategy Committee	11/12/2023	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	23/09/2024
								(Y/N/NA)
1	Ashok Kasara	4	4	100	5	5	100	Yes
2	Amit Kumar Ja	4	4	100	5	5	100	Yes
3	Srividya Venka	4	3	75	5	5	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Amit Kumar Jain	Whole-time Dire	0	0	0	0	0
	Total		0	0	0	0	0

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Rakesh Kripashank	Chief Financial C	0	0	0	0	0
2	Suraj Gujja	Company Secre	0	0	0	0	0
	Total		0	0	0	0	0

Number of other directors whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Ashok Kasaragod K	Independent Dir	0	0	0	325,000	325,000
	Total		0	0	0	325,000	325,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☐ Yes ☒ No

B. If No, give reasons/observations

Please refer point no. 12 of attached form MGT-8

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☒ Yes ☐ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

DM & Associates Company Secretaries LLP

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

16207

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... 07 dated 28/06/2023

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

AMIT KUMAR JAIN
Digitally signed by
AMIT KUMAR JAIN
Date: 2024.10.18
18:30:50 +05'30'

DIN of the director

0*3*3*9*

To be digitally signed by

Suraj Rajendra Gujja
Digitally signed by
Suraj Rajendra Gujja
Date: 2024.10.18
18:32:08 +05'30'

- ☒ Company Secretary
- ☐ Company secretary in practice

Membership number

4*8*2

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

Attach

Attach

Attach

Attach

List of attachments

List of Shareholders_31 03 2024.pdf

Clarification to MGT-7_FY 2023-24.pdf

Declaration_Designated Person.pdf

MGT-8_FFPL_2023-24.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

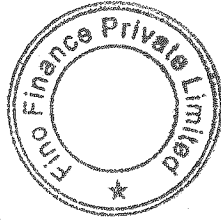
List of Shareholders as on March 31, 2024

Sr No.	Name of Shareholders	Types of Shares	No. of Shares Held	Nominal Value	% of Shareholding
1	Fino PayTech Limited	Equity	4,75,76,806	10	100
2	Amit Kumar Jain (Nominee Shareholder of Fino PayTech Limited)	Equity	01	10	0
Total			4,75,76,807	10	100

For Fino Finance Private Limited



Suraj Gujja
 Company Secretary
 Membership No.: A49812



Date: October 15, 2024
 Place: Navi Mumbai

Date: October 15, 2024

To,
 The Registrar of Companies,
 Ministry of Corporate Affairs,
 Mumbai, Maharashtra

Dear Sir/Madam,

Sub: Clarification relating to Form MGT-7 of Fino Finance Private Limited for the Financial Year ended March 31, 2024

With respect to Form MGT-7, we wish to provide the following clarification referring to the below point of the Form MGT-7:

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

D) Attendance of Directors

Sr. No.	Name of Director	Board Meetings			Committee Meetings			Whether attended AGM held on 23.09.2024 (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of Attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of Attendance	
1	Ashok Kasaragod Kini	4	4	100	5	5	100	Y
2	Amit Kumar Jain*	4	4	100	5	5	100	Y
3	Srividya Venkataraman	3	3	75	5	5	100	Y

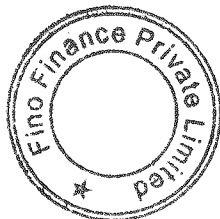
**Mr. Amit Kumar Jain was appointed as Whole-time Director and Key Managerial Personnel of the Company by the Board of Directors at its meeting held on November 24, 2022 subject to approval of Reserve Bank of India ("RBI"). The RBI vide its letter dated June 21, 2023 has accorded its approval for the appointment of Mr. Amit Kumar Jain.*

Request you to please take the above clarification on record.

For Fino Finance Private Limited



Suraj Gujja
 Company Secretary
 Membership No: A49812



Place: Navi Mumbai

Date: October 15, 2024

To,
Registrar of Companies,
Ministry of Corporate Affairs,
Mumbai, Maharashtra

Dear Sir/Madam,

Subject: Details of Designated Person under Rule 9 of the Companies (Management and Administration) Rules, 2014, as amended.

Pursuant to sub-rule 4 of Rule 9 of the Companies (Management and Administration) Rules, 2014 as amended vide the Companies (Management and Administration) Second Amendment Rules, 2023 ("Rules"), the Company is required to designate a person who shall be responsible for furnishing and extending co-operation for providing, information to the Registrar of Companies or such other Officer authorized by the Ministry of Corporate Affairs with respect to beneficial interest in shares of the Company ("Designated Person").

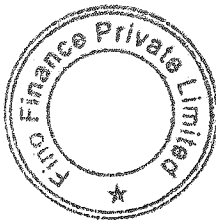
Further, pursuant to sub-rule 7 of Rule 9 of the said Rules, every Company shall inform the details of Designated Person in the Annual Return.

Considering the said Rules, Fino Finance Private Limited ("Company") has designated Mr. Suraj Gujja, Company Secretary of the Company as Designated Person under the said Rules.

Request you to take this on records.

For Fino Finance Private Limited


Amit Kumar Jain
Whole-time Director
DIN: 08353693



DM & ASSOCIATES COMPANY SECRETARIES LLP

(LLPIN NO. AAI-4743)

[ICSI Firm Registration No: L2017MH003500] [Peer Review Certificate: 758/2020]

REGD. OFFICE: # 205, NADIADWALA MARKET, PODDAR ROAD, MALAD (EAST), MUMBAI-400097

Tel No. 022-28443641 Email: dmassociatesllp@gmail.com

FORM MGT-8

[Pursuant to Section 92(2) of the Companies Act, 2013
and Rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records, books and papers of **FINO FINANCE PRIVATE LIMITED** (“**FFPL**” or “**the Company**”) having its registered office at Mindspace Juinagar, 9th Floor, Plot No. Gen 2/1/F, Tower 1, TTC Industrial Area, MIDC Shirwane, Juinagar, Navi Mumbai, Thane - 400706, bearing **CIN: U65921MH1994PTC216496** as required to be maintained under the Companies Act, 2013 (“**the Act**”) and the rules made thereunder for the financial year ended on **March 31, 2024** (“**financial year**”). In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. Annual Return states the facts as at the close of the aforesaid Financial Year correctly and adequately.
- B. During the aforesaid Financial Year, the Company has complied with provisions of the Act & Rules made thereunder, wherever applicable, in respect of:
 - 1. its status as a deemed Public Limited Company;
 - 2. maintenance of registers/records & making entries therein within the time prescribed therefore;
 - 3. filing of forms and returns, as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal Court or other authorities within the prescribed period of time;
 - 4. calling/ convening/ holding meetings of Board of Directors, its committees and the meetings of the Members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given (for meetings convened under shorter notice were in compliance with section 173(3) of the Act) and the proceedings including the circular resolutions have been properly recorded in the Minutes Book/registers maintained for the purpose and the same have been signed. The Company has not passed any resolution by Postal Ballot;
 - 5. the Company was not required to close its Register of Members during the Financial Year;
 - 6. the Company has not advanced any loans to its directors and/or persons or firms or Companies referred in section 185 of the Act;

DM & ASSOCIATES COMPANY SECRETARIES LLP

(LLPIN NO. AAI-4743)

[ICSI Firm Registration No: L2017MH003500] [Peer Review Certificate: 758/2020]

REGD. OFFICE: # 205, NADIADWALA MARKET, PODDAR ROAD, MALAD (EAST), MUMBAI-400097

Tel No. 022-28443641 Email: dmassociatesllp@gmail.com

7. contracts/arrangements with related parties as specified in section 188 of the Act;
8. allotment of 60,00,000 (Sixty lakhs) Equity Shares of ₹10/- (Rupees ten only) to all the existing shareholders of the Company through rights issue at an issue price of ₹10/- (Rupees ten only) i.e. at par amounting to ₹6,00,00,000 (Rupees six crores only). Apart from this, there were no instances of transfer or transmission or Buyback of securities/ redemption of preference shares / conversion of shares/ securities and issue of security certificates;
9. there was no transaction necessitating the Company to keep in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
10. there was no instance of declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

Note: Please be informed due to a vacancy in the office of Chief Financial Officer (“CFO”), the Company was unable to obtain the signature of CFO on the financial statements as required by Section 134 of the Act.

12. constitution/ appointment/ re-appointments/retirements/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and remuneration paid to them *except for the appointment of Chief Financial Officer, as prescribed under section 203 of the Companies Act, 2013*;
13. the Company has duly appointed auditors as per the provisions of section 139 of the Act. There were no instances of appointment or casual vacancy in the office of the Auditors;
14. approvals have been taken, wherever required from the Central Government, Regional Director, Registrar, Tribunals/Court or such other authorities under the various provisions of the Act;
15. acceptance/renewal/repayment of deposits; During the Financial year, being a Non-Banking Financial Company as defined in the Reserve Bank of India Act, 1934 the provisions of Section 73 to 76 of the Act are not applicable;
16. borrowings from its directors and members, public financial institutions, banks and others and creation/ satisfaction/modification of charges in that respect, wherever applicable;

DM & ASSOCIATES COMPANY SECRETARIES LLP
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17. loans and investment or guarantees given or provided securities to other bodies corporate or persons falling under the provisions of section 186 of the Act – based on the explanation and information provided to us we were informed that no such instances occurred during the Financial Year;
18. The Company has not altered any of the provisions of its Memorandum and/ or Articles of Association of the Company during the Financial Year.

For DM & ASSOCIATES COMPANY SECRETARIES LLP
COMPANY SECRETARIES
ICSI Unique Code L2017MH003500

Tribhuwneshwar Kaushik
Partner
FCS: 10607
COP: 16207
UDIN: F010607F001471242
PLACE: Mumbai
DATE: October 07, 2024